

**Simple Straightforward Single Person Will**

In our experience a simple straightforward Will leaves everything to the children with a provision for the grandchildren to inherit should a child have predeceased the Testator.

**Costs:**

£250.00 plus VAT (£300.00 Inc. VAT)

**Simple Straightforward Married Couple Will**

In our experience a simple straightforward Will leaves everything to the surviving spouse and then onto the children with a provision for the grandchildren to inherit should a child have predeceased the Testator.

**Costs:**

£450.00 plus VAT (£540.00 Inc. VAT)

**More Complex Wills*****Severing the Joint Tenancy***

As a way of preserving 50% of the family home, many people decide to sever their joint tenancy leaving a 50/50 division of the property between the occupants.

This would then leave a right of occupation to the survivor although 50% would be bequeathed to another named individual and therefore this share is preserved and cannot be taken into account for nursing care fees.

**Costs:**

£350.00 plus VAT (£420.00 Inc. VAT) for single person

£700.00 plus VAT (£840.00 Inc. VAT) for married couple

***Discretionary Trust Wills***

This allows the Trustee discretion to pay the beneficiary as much of the Trust income as is felt appropriate.

**Costs:**

£450.00 plus VAT (£540.00 Inc. VAT) for single person

£800.00 plus VAT (£960.00 Inc. VAT) for married couple

**Codicils**

A codicil is simply an amendment or addition to your existing Will that is placed alongside the Will.

**Costs:**

£150.00 plus VAT (£180.00 Inc. VAT) for single person

£300.00 plus VAT (£360.00 Inc. VAT) for married couple

N.B. If the changes are significant it may be that a new Will is required rather than a codicil

**Home Visits**

We are more than happy to visit our clients at home if they are unable to attend the office, however please appreciate that this does take travel expenses and additional time in travelling for the solicitor and a colleague to attend as witnesses

£300.00 plus VAT (£360.00 Inc. VAT) for single person

£500.00 plus VAT (£600.00 Inc. VAT) for married couple

\* Please note that travel costs of 45p/per mile will be added to this\*

\*Above home visit costings based on simple Wills\*

**Additional Will Clauses*****(a) Pecuniary Legacies***

Pecuniary Legacies are sums of money that have been bequeathed to an individual or charity and are payable first from the money in the estate.

***(b) Specific Legacies***

Specific legacies are items which have been bequeathed to individuals (such as jewellery and other personal items)

If you want to leave specific legacies we would normally deal with this in a memorandum of wishes signed by you.

***(c) Specific Gift of Property***

If you want to leave your home to a named individual rather than for the property to form part of the residue of the estate.

***(d) Right of Occupation***

If you want to leave somebody the right to live in your property for their lifetime but for the property to be held on trust for another individual.

***(e) Ultimate Beneficiaries***

If the provisions go beyond that of children or grandchildren if they have predeceased.

***(f) Mutual Wills***

Mutual Wills are frequently executed when we attend on couples of a second marriage who have children from a first marriage.

The mutual Will acts as a legally binding agreement between people to ensure that their respective families will ultimately be provided for.

***(g) Inheritance (Provision for Family and Dependents) Act 1975***

If there are members of your family you do not wish to inherit who may have a potential claim on your estate you can sign a declaration to put alongside your Will to express your intentions.

***These additional costs will vary depending on the nature of your instructions and will be discussed upon instruction***

Please note that this costs list acts as a guide and upon receipt of our completed client Will Questionnaire a member of the Private Client team will be in touch to confirm the costs for your Will.

**Fee Earners**

The following fee earners handle Will matters:

**Julian Mark Quartermain** - Solicitor and Director of Larcomes Legal Limited with in excess of 35 years post qualified experience dealing with all levels will drafting and providing supervision to fee earners within the Private Client department.

Hourly charge out rate: £240.00 plus VAT (£288.00 Inc. VAT) per hour.

**Lisa Jane Moore** - Solicitor and Director of Larcomes Legal Limited with 16 years post qualified experience dealing with all levels of will drafting and providing supervision to fee earners within the Private Client department.

Hourly charge out rate: £240.00 plus VAT (£288.00 Inc. VAT) per hour.

**Chloe Sara Saunders** - Chartered Legal Executive with 9 years post qualified experience dealing with will drafting and providing supervision to paralegals within the Private Client department.

Hourly charge out rate: £220.00 plus VAT (£264.00 Inc. VAT) per hour.

**Questions**

If you have any questions relating to our services and our fees, please contact us.